







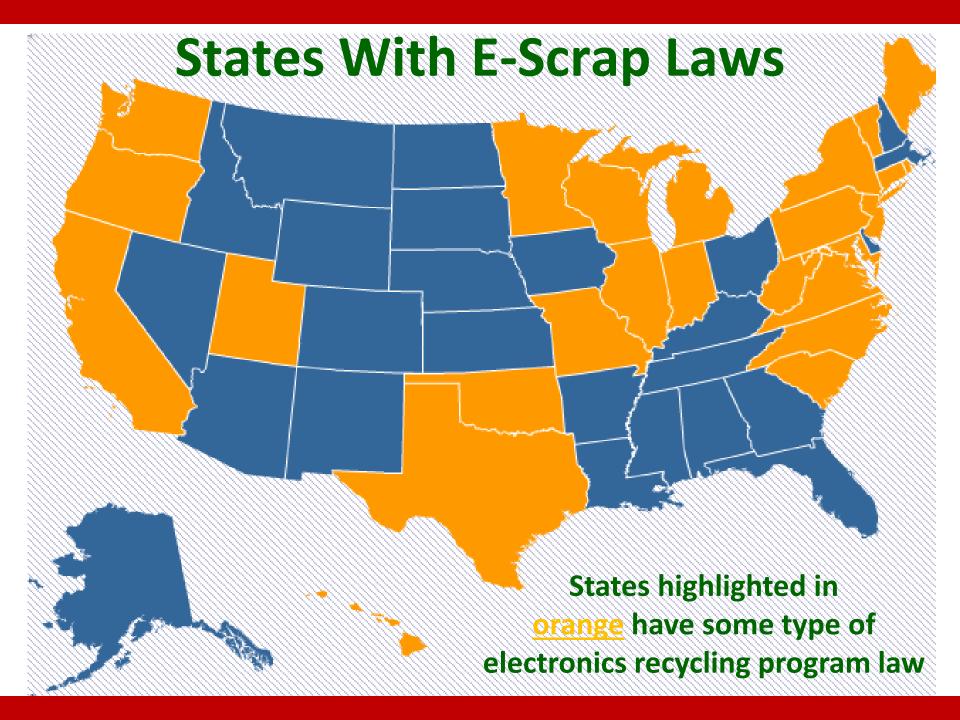
National Center for Electronics Recycling (NCER)

About Us

National Center for Electronics Recycling:

- Non-profit 501c3, est. 2005
- Located in Parkersburg, WV
- Involved in Federal, State & Association Projects
- Conduct Research, Run Collection Programs
- Partner with NERC on Electronics Recycling Coordination Clearinghouse
- Manage Oregon State Contractor Program and Vermont State Standard Plan
- Our Mission: Dedicated to the development and enhancement of a national infrastructure for the recycling of used electronics in the U.S.

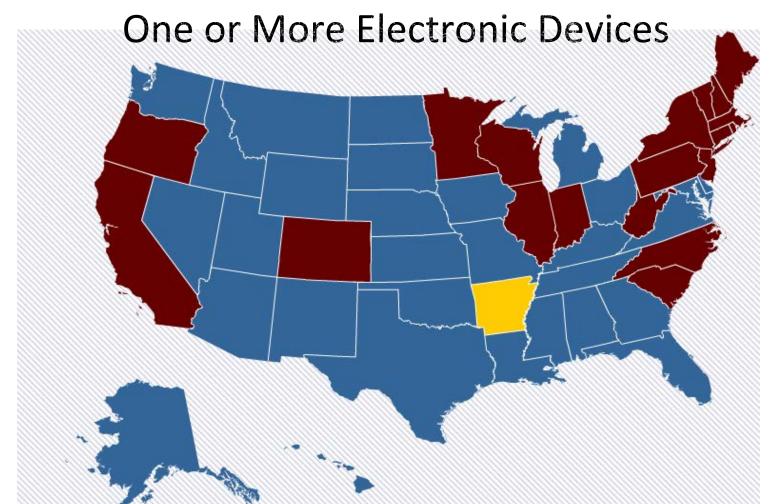




CRT and the State Laws

- Most states focus on consumer collection rather than business
- CRTs issues not limited to state law programs, but on front lines
- State managers can't control flows, but do decide what "counts" for programs
- Manufacturers must meet goals in at least 13 states
 - If states don't count management option,
 OEMs won't allow recyclers to use
- Does state law or regulations allow CRTs (from consumers) in landfills? (19)

STATES WITH LANDFILL BANS



NOT all Program Law States Have Bans! And Vice Versa Red - have active landfill bans; Yellow – not in effect

Stockpiling

- Why? #1 Cost: Recycler bring in CRTs, not enough to pay for proper downstream
- Changing markets
- Restrictions from certification programs, state laws, customer contracts limit options
- Time limits on accumulation
- Can lead to abandonment or dumping – at least 10-15 instances

Impact on Programs

- More cases of local programs ending collection or adding fees
 - But, fees prohibited under some state laws
- Challenges for recyclers working under manufacturers/groups
 - Targets create limits
 - Not all recyclers have manuf contracts, still collect under state law program
 - Collectors need info on whether their recycler has contracts
- Outside state laws, collectors must pay or charge fees to cover increasing costs

Outlook

- States and programs changing what is allowable
- Some ongoing discussions, analyzing new markets
- % CRTs not tapering, but some mature states overall lbs leveling off
- Markets and costs for CRTs challenging for recyclers, but also states to regulate for approval
- Need to prepare and prevent potential further abandonment cases

Thank You!

Jason Linnell, NCER Phone: (304) 699-1008

jlinnell@electronicsrecycling.org

Visit us on the web: www.electronicsrecycling.org and www.ecycleclearinghouse.org